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DEBTOR AND DEBTOR IN POSSESSION

(PROPOSED) COUNSEL FOR HERITAGE

STANDARD CORPORATION,

DEBTOR AND DEBTOR IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

| In re: | § | |
|-------------------------------------|----------|-----------------------|
| HERITAGE CONSOLIDATED, LLC, et al., | § | Case No. 10-36484-hdh |
| | § § | Chapter 11 |
| Debtors. | § § | Jointly Administered |
| | 8 | - - |

NOTICE OF CONTINUED HEARINGS

PLEASE TAKE NOTICE that hearings on the following matters have been continued:

- 1. Emergency Motion for Authority to Pay Certain Obligations to Working Interest Owners and Royalty Interest Owners and Continue Such Payments In the Ordinary Course of Business [Docket No. 10];
- 2. Expedited Motion for Order (A) Approving Plan Support Agreement, Sale Procedures and Bid Protections in Connection with Sale of Assets; (B) Approving Form and Manner of Notice of Sale and Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 14];
- 3. Debtors' Emergency Motion (A) Authorizing Interim and Final Use of Cash Collateral; and (B) Granting Adequate Protection [Docket No. 16];

- 4. Debtors' Emergency Motion for Interim and Final Orders Approving: (I) Secured Postpetition Financing; (II) Related Priming Liens and Super-Priority Administrative Claims; (III) Related Secured Financing Agreement; and (IV) Scheduling a Final Hearing [Docket No. 17]; and
- 5. Debtors' Application for Authority to: (A) Employ Bridge Associates, LLC as Financial Advisors and to Provide Interim Management Assistance; and (B) Designate Scott Pinsonnault as Interim Chief Restructuring Officer [Docket No. 20].

The continued hearings will take place on **October 12, 2010, at 2:30 p.m., prevailing Central Time,** before the Honorable Harlin D. Hale, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division, at the Earle Cabell Building, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242.

Dated: October 5, 2010. Respectfully Submitted,

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Kathleen M. Patrick

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